PHOENIX RISING
PROSTHETIC ORTHOTIC SERVICE

Phoenix Rising P&O

Patient Information Form

PATIENT INFORMATION

Last Name: | First Name: | Middle Initial: | Preferred Name:

Date of Birth: | Gender: (check one) Male ◯ Female ◯ | SSN: | E-mail Address:

Mailing Address | City | ST | Zip Code | Primary Language:

Marital Status | Home Phone: | Ok to Leave Message: Yes ◯ No ◯ | Cell Phone: | Ok to Leave Message: Yes ◯ No ◯

How Did You Hear About Us? ◯ Other: _____

◯ Doctor/Hospital ◯ Patient ◯ Friend/Family ◯ Internet

How may we contact you?

Phone: Yes ◯ No ◯ Email: Yes ◯ No ◯

Referring Doctor: | Primary Care Doctor:

RESPONSIBLE PARTY INFORMATION (PARENT/GUARDIAN)

Guarantor Name: | Address: | Phone Number: | Ok to Leave Message: Yes ◯ No ◯

E-Mail Address: | Date of Birth: | Relationship to Patient:

EMERGENCY CONTACT / WHO WE CAN COMMUNICATE WITH REGARDING APPOINTMENTS AND MEDICAL INFO.

Name (First, Last):	Relationship to patient:	Phone:	OK to Leave a Message:
			Yes ◯ No ◯
			Yes ◯ No ◯

INSURANCE INFORMATION *PLEASE PROVIDE YOUR INSURANCE CARD

Please Check Box If SELF Pay ☐ Worker's Comp Case: **Y** ◯ **N** ◯

1. Primary Insurance Company | ID #:

Subscriber Name: | Relationship to Patient: | Phone #: | DOB: | SSN:

2. Secondary Insurance Company | ID #:

Subscriber Name: | Relationship to Patient: | Phone #: | DOB: | SSN:

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PHYSICIAL THERAPY INFORMATION

Yes ◯ No ◯ Are you currently or have you recently worked with a physical and/or occupational therapist?

If yes, please answer the following: **Physical Therapist** ◯ **Occupational Therapist** ◯

Name of Therapist: _____ **How often?** _____

ADDITIONAL INFORMATION

Yes ◯ No ◯ Have you received a like or similar device within the last 5 years from either Phoenix Rising or any other provider?

Yes ◯ No ◯ Are you currently residing in a nursing home, assisted living or group home?

If yes, Name of Facility: _____

Phone Number: _____

Yes ◯ No ◯ Have you received a motorized wheelchair within the last 5 years?

Payment and Policy Agreement

A) Your insurance policy is a contract between you and your insurance company to help you meet medial expenses. Since benefits can vary greatly, it is not possible for Phoenix Rising O&P to provide services on the assumption that your insurance company will pay all charges. Phoenix Rising O&P can inno way guarantee coverage. Benefits are determined by your insurance plan at the time the claim isprocessed. All benefit calculations are only an estimate, based on information obtained from your insurance company. The actual Total Patient's Responsibility may be different than what was previously estimated.

B) To prevent any misunderstanding about medical insurance, we wish to point out that: (1) Payment forall medical services furnished are the responsibility of the patient; (2) Deductibles, copayments, and/or other patient responsibility amounts are due at the time services are rendered;**(3) For deductibles, co-insurance and non-covered custom-made devices, fifty percent (50 %) of the balance is due at the casting appointment, with the balance due at the time of delivery;** (4)Phoenix Rising P&O will bill your insurance as a courtesy to you; however, Phoenix Rising P&O is not responsible for non-payment from the insurance company; (5) If, due to unforeseen circumstances, additional procedures and/or treatments are necessary beyond what has been previously approved, patients must make arrangements for payment; (6) Patients are expected to keeptheir accounts current while waiting for their insurance company to remit payment.

C) In consideration of Phoenix Rising P&O's efforts to supply patients with the products and/or services required, the patient and/or guarantor agree that each of them is responsible for payment. Payments may be made by check, money order, Visa and Mastercard. A $40 fee will be assessed for any check returned for any reason.

NO REFUNDS will be given for the following items: CUSTOM MADE ITEMS, PROSTHETIC SUPPLIES (LINERS, SLEEVES, SOCKS), NON-STOCK, and SPECIAL ORDER ITEMS. All other items will be reviewed on a case by case basis.

Patient Complaint Process

We are committed to ensuring you are completely satisfied with the services and care you receive at Phoenix Rising. However, if for any reason you wish to file a complaint, any staff member can assist you in this confidential matter. You will be asked to complete a "Patient Complaint Form" to assist us in understanding your complaint or concern fully. Once the form is received, a company representative will investigate the complaint thoroughly and take necessary actions to satisfy your complaint.

I have read and agree with the Payment and Policy agreement. I also certify the information provided by me is true, accurate and complete to the best of my knowledge.

_____ _____

Patient/ Parent/ Guarantor Signature **Date**

_____ _____

Patient/ Parent/ Guarantor Printed Name **Relationship to Patient**

If the patient is 18 or older the patient must sign

PHOENIX RISING
PROSTHETIC ORTHOTIC SERVICE

Phoenix Rising
Medical History Form

Patient Name: _____ **Today's Date:** _____

MEDICAL HISTORY

Diagnosis: _____

Relevant Surgeries: _____

MEDICAL CONDITIONS (CHECK ALL THAT APPLY):

- ☐ Heart Problems
- ☐ Hypertension
- ☐ Vascular Disease
- ☐ Stroke
- ☐ Diabetes
- ☐ Kidney Disease
- ☐ Osteoporosis
- ☐ Hepatitis A, B or C
- ☐ Cerebral Palsy
- ☐ HIV Positive
- ☐ Rheumatoid Arthritis
- ☐ Obesity
- ☐ Osteoarthritis
- ☐ Pulmonary Disease (TB)
- ☐ Vision Problems
- ☐ Parkinson Disease
- ☐ Alzheimer Disease
- ☐ Spina Bifida
- ☐ Clubfoot
- ☐ Muscular Dystrophy: _____
- ☐ Other: _____
- ☐ Pacemaker/Defibrillator
- ☐ Seizure Disorder
- ☐ Scoliosis/ Kyphosis
- ☐ Currently Pregnant
- ☐ MRSA/ VRE
- ☐ Covid

Medications: _____

IDENTIFY ALL THAT IS TRUE TO HELP US IDENTIFY A PROPER TREATMENT PLAN:

STRENGTH/ MOBILIBTY:

- ☐ Falls are never an issue
- ☐ Near-falls are an issue for me
- ☐ I currently use a prosthetic/ orthotic device
- ☐ I have used a prosthetic/ orthotic device in the past
- ☐ I currently use an assistive device (cane, Walker, crutches, etc.)
- ☐ Other: _____

DIFFICULT WALKING CONDITIONS FOR ME INCLUDE:

- ☐ Uneven terrain
- ☐ Ascending/ descending Stairs
- ☐ Ascending or descending hill/ ramp
- ☐ Snow/ ice
- ☐ Other: _____

WORK DETAILS:

- ☐ I am currently not working
- ☐ My job is _____
- ☐ My job requires use of stairs
- ☐ My job requires prolonged standing
- ☐ My job requires walking long distance or duration
- ☐ My job includes difficult walking conditions

MY DAILY ACTIVIES INCLUDE:

- ☐ Shopping
- ☐ Preparing meals
- ☐ Cleaning my home
- ☐ Performing yardwork
- ☐ Walking the dog

LIVING SITUATION:

- ☐ I live alone
- ☐ I live with _____
- ☐ I care for children at home
- ☐ I must use stairs at home
- ☐ There are difficult walking conditions around my home

MY HOBBIES/OTHER ACTIVITIES INCLUDE:

- ☐ Long walks
- ☐ Hiking
- ☐ Running
- ☐ Gardening
- ☐ Other: _____

OTHER PERTINENT INFORMATION: _____

_____

_____

_____ _____ _____

Signature Print Name Relationship to Patient

Originated: November 9, 2020

PHOENIX RISING
PROSTHETIC ORTHOTIC SERVICE

Phoenix Rising P&O
Privacy Practices Acknowledgment, Consents, and Assignment of Benefits

Acknowledgment of Receipt of Notice of Privacy Practices and Company Policies

By signing below, I certify that Phoenix Rising has made available to me a Notice of Privacy Practices. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment of my bills or in the performance of Phoenix Rising healthcare operations. The Notice of Privacy Practices also describes my rights and Phoenix Rising's duties with respect to my protected health information. Phoenix Rising reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised Notice of Privacy Practices by calling the office and requesting a revised copy be sent in the mail, or asking for one at the time of my next appointment.

Consent for Contact

I, the undersigned, consent to be contacted by Phoenix Rising by phone call, e-mail, US Postal Service or other means to follow-up on my care.

Use of Images

By signing below, I understand that Phoenix Rising may use my likeness in a photograph or video as part of its marketing efforts including but not limited to publication in external communication and social media posts. I waive the right to inspect or approve the finished product wherein my likeness occurs. Additionally, I waive any right to royalties or other compensation related to the use of those images.

Consent to Provide Services and/or Products

I understand that by signing this agreement, I indicate my wish to purchase orthotic and/or prosthetic products or services, or both, from Phoenix Rising. I understand that I am under the supervision and care of my attending physician. I understand that my physician has prescribed the orthosis/prosthesis noted as part of my treatment. I also understand that due to the nature of the products supplied by [Phoenix Rising that they cannot be returned.

Assignment of Benefits

I, the undersigned, hereby authorize Phoenix Rising to request on my/our behalf and to collect directly all public and private insurance benefits due for products and/or services supplied to me by Phoenix Rising. In the event payments for insurance benefits are made directly to any of the undersigned, the payee will endorse to Phoenix Rising all checks for such payments.

Consent to Coordinate Care and Release of Medical Records

By signing below, I authorize all medical personnel to provide information to Phoenix Rising concerning my medical history, as it may relate to my treatment. This includes collecting medical information from any physician, surgeon, medical facility and/or physical therapist seen by me. Phoenix Rising will comply with all HIPAA rules and regulations.

Insurance Coverage

By signing below, I agree to inform Phoenix Rising of any changes in my insurance coverage. If my insurance coverage changes or is terminated, I understand that I am responsible for all charges of services and devices delivered to me or in fabrication.

Patient Name Printed	Patient Date of Birth
Patient/Guardian Signature	Date
Guardian Printed Name	Relationship to Patient

Originated: November 9, 2020